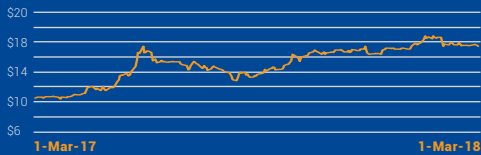


Symbol **TCS**
 Shares Outstanding **13 082 376**
 Price **\$15.90***
 52 Week Low/High **\$12.01/\$18.48**
 Market Cap **\$208.3M***
 Fiscal year-end **April 30**
***July 5, 2018**

Investor Fact Sheet

Q42018



TECSYS provides transformative supply chain solutions that equip our customers to succeed in a rapidly-changing omni-channel world. TECSYS solutions are built on a true enterprise supply chain platform, and include warehouse management, distribution, transportation management, supply management at point-of-use as well as complete financial management and analytics solutions. TECSYS customers include over 600 midsize and Fortune 1000 corporations in healthcare and complex supply networks.

Management Team

Peter Brereton CEO
Berty Ho-Wo-Cheong CFO
Vito Calabretta Sr. VP, Global Operations
Greg MacNeill Sr. VP, Sales
Laurie McGrath CMO
Yan Charbonneau VP, R&D

Investor Contact

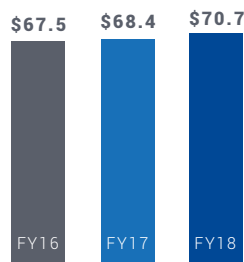
Steve Li
 Director, Corporate Development
 Steve.Li@tecsys.com
 514 866 5800 x4120

Office

Montreal
 1 Place Alexis Nihon, Suite 800
 Montreal, QC H3Z 3B8
 Tel 800 922 8649 or 514 866 0001
 Fax 514 866 1805

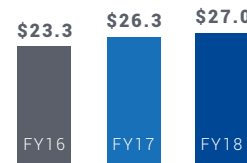
\$70.7

2018 revenue,
in millions



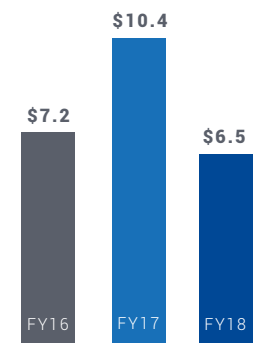
\$27.0

2018 recurring
revenue, in millions



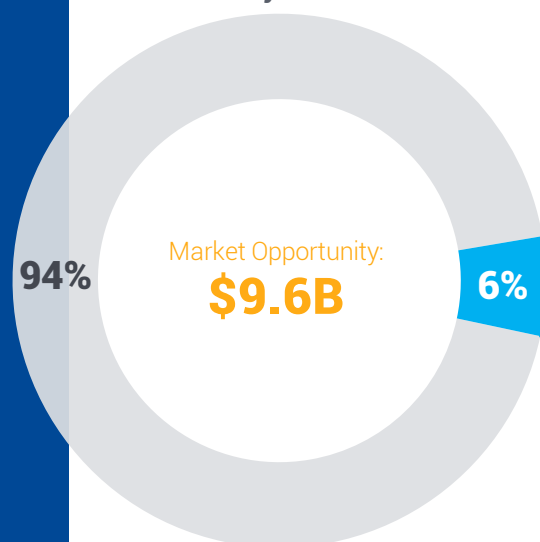
\$6.5

2018 EBITDA,
in millions

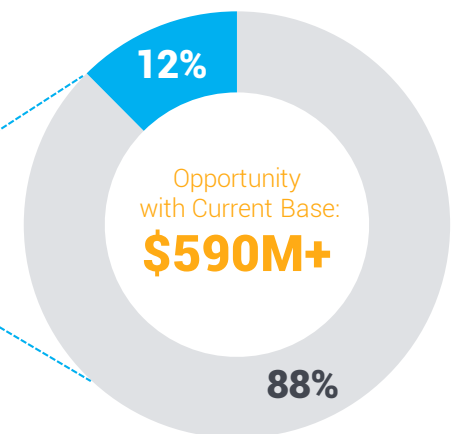


27% 4-YR CAGR IN HEALTHCARE

Health Systems Market



Base Account Penetration



■ Market Opportunity ■ Market Share

■ Base Account Opportunity ■ Penetration

5500+

Hospitals

500+

Target US
health systems

\$1.0

Average initial
contract value,
in millions

\$19.7

Average total
contract value
target per IDN,
in millions